



Market News

Markets sulk despite 25 bps rate cut but recover from lows. Nifty back near 23,600 after dipping below 23,450. Nifty Bank rebounds from day's low after dipping below 50,000. Midcaps back in positive zone. NSE advance-decline ratio at almost 1:2. Metals top performing sector today. Autos, realty gain; FMCG extends losses. Catch Nandita Khemka in conversation with Nirav R Karkera, Head of Research, Fisdom to navigate market movement.

State Bank of India (SBI) shares saw heavy selling pressure on February 7, a day after the lender announced its results for the quarter which ended on December 31, 2024. The shares were trading 2 percent lower at Rs 740.25 apiece.

SBI shares worth Rs 467 crore exchanged hands in multiple large trade deals by the afternoon of February 7, as seen at 12.35 pm. The stock currently sees trading volumes nearly 2 times higher than its 10-day average volume. Nearly 1.3 crore shares were

involved in active trade, at the time of writing.

Shares of metal companies surged after the first MPC under RBI's new Governor Sanjay Malhotra cut the central bank's repo rate by 25 basis points to 6.25 percent on February 7. The Nifty Metal index was over 2 percent higher to 8,551.55, as seen at 11.18 am, after the rise in the stock prices.

A cut in the repo rate is considered a positive for the growth of infrastructure and real estate. Metal stocks shine on such prospect, being a necessary raw material in such developments. The shares of explosives manufacturer Solar Industries plunged by over 5 percent on February 6, after the company informed analysts during its post-earnings call that this is lowering the revenue guidance for FY25. The management said it now expects the revenue growth guidance for FY25 to fall short of the previous estimate 30%, citing a slowdown in domestic demand.

Results & Corporate Action



Result Calendar

DATE :- 10-02-25

COMPANY NAME:

VBL,NYKAA,ESCORTS,EICHERMOT,BATAINDIA,APOLLOHOSP
GRASIM,NATIONALUM

DATE :- 11-02-25

COMPANY NAME :

SAIL,BSOFT,IDEA,BERGEPAINT,LUPIN,IRCTC,NBCC

DATE :- 12-02-25

COMPANY NAME :

PFC,MUTHOOTFIN,ASHOKLEY,JUBLFOOD,CROMPTON,HAL
BHARATFORG

DATE :- 13-02-25

COMPANY NAME :

SJVN,IPCALAB,PFC,UBL,HINDALCO,DEEPAKNTR,
MANAPPURAM

DATE :- 14-02-25

COMPANY NAME :

MOTHERSON,GLENMARK,GNFC



Corporate Action

Corporate Action	Company	Type & Percentage	Announcement Date	Ex-Date
Bonus	EFC	Bonus Ratio 1:1	27/12/2024	11/02/2025
Splits	IT	Splits Ratio 10:1	16/12/2024	12/02/2025
Splits	Pritika Eng	Splits Ratio 10:5	07/11/2024	14/02/2025
Rights	Jyoti Structure	Rights Ratio 9:26	22/11/2024	10/02/2025
Rights	ETT	Rights Ratio 8:5	05/12/2024	11/02/2025
Dividend	Aster DM Health	Dividend (Rs) 4.00	27/01/2025	10/02/2025
Dividend	Indian Toners	Dividend (Rs) 4.50	31/01/2025	10/02/2025
Dividend	Disa India	Dividend (Rs) 100.00	30/01/2025	11/02/2025
Dividend	Torrent Power	Dividend (Rs) 14.00	04/02/2025	12/02/2025
Dividend	Veedol Corp	Dividend (Rs) 12.00	28/01/2025	13/02/2025
Dividend	Cummins	Dividend (Rs) 18.00	05/02/2025	14/02/2025
Dividend	Majestic Auto	Dividend (Rs) 5.00	29/01/2025	14/02/2025

Nifty Fut in Last Week:-

As we saw the Price Movement in Nifty fut in last week that In Upside is 23853.90 and in Downside 23305.35.



NIFTY WEEKLY CHART



BANKNIFTY WEEKLY CHART

Nifty Fut in Upcoming Week:-

Nifty down side 22800 is strong support up side 24250 to 24500 is resistance.

Bank Nifty fut in Upcoming week:-

Bank Nifty down side 48100 is strong support up side 50700 is resistance.

Recommendation for next week

Serial No.	Stock Name Cash segment	Above Below Add HOLD	CMP as on 08.02.2025	Trail SL	Buy Stop loss	Sell Stop loss	Target
1	AMIORG(BUY)	HOLD 2415	2488	2315			2700-2900
2	SBICARD(BUY)	ABOVE 818	815		797		882
3	UNITEDTEA(BUY)	HOLD 485	455		390		1000

Commodity Market

NATURAL GAS CMP (296):- Investors can buy in deep with sl 240 up side target 330 possibility.



CRUDEOIL CMP (6225):- Sell on rise with sl 6625 down side target 6060 possibility.



SILVER CMP (95700):- Down side 91100 is support up side 97200 is resistance.



GOLD CMP (84740):- if close above 85000 level then up side target 90000 possibility.



Bill Gates Mental Model:

We most of the times overestimate short-term achievements and underestimate long-term potential

This cognitive bias stems from our brain's tendency to be anchored in the present moment and struggle with long-term projections

Why This Happens?

Our current emotional state biases how we imagine future outcomes

We assume today's motivation will remain constant tomorrow

We constrain our imagination by current limitations

Practical Implications:

To overcome this tendency, experts recommend:

Dreaming big while breaking goals into small steps

Taking quick action

Repeatedly pursuing goals with persistence

The key insight is that progress compounds over time.

What seems slow in the short term can create significant transformation over a decade.

(Gold)

As Gates suggests, most people never achieve their full potential because they give up too quickly or fail to see the long-term trajectory.

HEAD OFFICE

B/230-231, International Trade Center, Majura Gate, Ring Road, Surat-2. (Guj.) India Ph: 0261-40 60 750, 246 27 90 Fax: 0261-246 27 91 www.markethubonline.com E-Mail: info@markethubonline.com

IA SEBI REGISTRATION NO.:INA000005333

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